

Introducing...

# Wealth Tracker

...Know Your Worth

## 2007 sees the launch of the Wealth Tracker Workshop.

Spending just an hour and a half with one of our Team could put a whole new perspective on your personal wealth and investment strategy for the next five years.

The Wealth Tracker will show you exactly how much you are worth, how your assets are likely to grow and most importantly what action you should take to improve your wealth.

Experience shows that by understanding where you are now and planning where you would like to be in five years time, you are more likely to achieve your personal financial targets.

You can tell us where you want your finances to go, and we can help guide you there.

### What some of our clients have said about their Wealth Tracker Session.

"Wealth Tracker is a very good way to focus our attention on our personal financial issues and show us the potential of what we can achieve. It highlighted the importance of getting the balance right between the growth in our personal assets and business interests" - **Bruce & Alex Harley**

"really useful – interesting – fascinating" - **Nick & Helen Fletcher**

"excellent" - **Mike & Ann Dawkins**

We feel you will gain immense benefit from this workshop. There is no fixed fee in this respect, but at the end of the session we will ask you to put a value on the benefit you feel you have received.

For further details or to book your Wealth Tracker Workshop

**Call Susan Relf on 01743 241281**

**Email [susan.relf@dykeyaxley.co.uk](mailto:susan.relf@dykeyaxley.co.uk)**

**1 Brassey Road, Old Potts Way  
Shrewsbury, SY3 7FA**

**t: 01743 241281**

**f: 01743 235794**

**e: [info@dykeyaxley.co.uk](mailto:info@dykeyaxley.co.uk)**

**[www.dykeyaxley.co.uk](http://www.dykeyaxley.co.uk)**



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